

Fill in this information to identify the case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXASCase number (if known): _____ Chapter 7 Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy****04/19**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, **Instructions for Bankruptcy Forms for Non-Individuals**, is available.

1. Debtor's name	<u>Exebridge, Inc.</u>										
2. All other names debtor used in the last 8 years	<u>fka LeTigre Solutions, Inc.</u>										
Include any assumed names, trade names and <i>doing business as</i> names											
3. Debtor's federal Employer Identification Number (EIN)	<u>7</u>	<u>6</u>	<u>-</u>	<u>0</u>	<u>5</u>	<u>5</u>	<u>0</u>	<u>7</u>	<u>9</u>	<u>5</u>	
4. Debtor's address	Principal place of business					Mailing address, if different from principal place of business					
<u>201 W. 5th Street</u> Number Street <u>Suite 1100</u>					Number Street						
					P.O. Box						
<u>Austin</u> City					<u>TX</u>	<u>78701</u>	City State ZIP Code				
<u>Travis</u> County											
Location of principal assets, if different from principal place of business											
Number Street											
City State ZIP Code											
5. Debtor's website (URL)	<u>www.exebridge.com</u>										
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____										

Debtor Exebridge, Inc. Case number (if known) _____

7. Describe debtor's business

A. Check one:

Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply:

Tax-exempt entity (as described in 26 U.S.C. § 501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
 Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>4 2 3 4

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

Chapter 7
 Chapter 9
 Chapter 11. Check all that apply:

Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District _____ When _____ Case number _____
 MM / DD / YYYY

District _____ When _____ Case number _____
 MM / DD / YYYY

District _____ When _____ Case number _____
 MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Exebridge, Inc. Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor _____ Relationship _____

District _____ When _____
Case number, if known _____ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district?

Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor Exebridge, Inc. Case number (if known) _____

14. Estimated number of creditors	<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
	<input type="checkbox"/> 50-99	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 50,001-100,000
	<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
	<input type="checkbox"/> 200-999		
15. Estimated assets	<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
	<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
	<input checked="" type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
	<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion
16. Estimated liabilities	<input type="checkbox"/> \$0-\$50,000	<input checked="" type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
	<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
	<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
	<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/21/2019
MM / DD / YYYY

X /s/ Michael Hieber _____ Michael Hieber _____
Signature of authorized representative of debtor Printed name
Title President _____

18. Signature of attorney	<u>X /s/ Cleveland R. Burke</u> _____	Date <u>08/21/2019</u> MM / DD / YYYY
	Signature of attorney for debtor	
	<u>Cleveland R. Burke</u> Printed name	
	<u>Waller Lansden Dortch & Davis, LLP</u> Firm name	
	<u>100 Congress Avenue, 18th Floor</u> Number Street	
	<hr/>	
	<u>Austin</u> City	<u>TX</u> State
	<u>78701</u> ZIP Code	
	<hr/>	
	<u>(512) 685-6400</u> Contact phone	<u>cleveland.burke@wallerlaw.com</u> Email address
	<u>24064975</u> Bar number	<u>TX</u> State
	<hr/>	

Fill in this information to identify the case

Debtor name	<u>Exebridge, Inc.</u>
United States Bankruptcy Court for the:	<u>WESTERN DISTRICT OF TEXAS</u>
Case number (if known)	_____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor		Current value of debtor's interest
<hr/>		
2. Cash on hand		
3. Checking, savings, money market, or financial brokerage accounts (Identify all)		
Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
3.1. <u>Comerica Bank Account XXXXXX4728</u>	<u>Checking account</u>	<u>4 7 2 8</u>
		<u>\$1,270.00</u>
4. Other cash equivalents (Identify all)		
Name of institution (bank or brokerage firm)		
5. Total of Part 1		
Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.		<u>\$1,270.00</u>

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.
 Yes. Fill in the information below.

Debtor **Exebridge, Inc.** Case number (if known) _____

7. Deposits, including security deposits and utility deposits	Current value of debtor's interest
Description, including name of holder of deposit	
7.1. <u>Security deposit with Industrious AUS 201 W 5th, LLC</u>	<u>\$2,914.12</u>
8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent	
Description, including name of holder of prepayment	
9. Total of Part 2.	<u>\$2,914.12</u>
Add lines 7 through 8. Copy the total to line 81.	

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

No. Go to Part 4.
 Yes. Fill in the information below.

11. Accounts receivable

11a. 90 days old or less:	\$173,077.77	-	\$0.00	= →	\$173,077.77
	face amount		doubtful or uncollectible accounts		
11b. Over 90 days old:	\$19,802.23	-	\$19,802.23	= →	\$0.00
	face amount		doubtful or uncollectible accounts		

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. Does the debtor own any investments?

No. Go to Part 5.
 Yes. Fill in the information below.

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Valuation method used for current value

Current value of debtor's interest

Name of entity:
16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

% of ownership:

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.
 Yes. Fill in the information below.

Debtor Exebridge, Inc. _____ Case number (if known) _____
 Name _____

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. Raw materials MM/DD/YYYY

20. Work in progress

21. Finished goods, including goods held for resale

22. Other inventory or supplies

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$0.00

24. Is any of the property listed in Part 5 perishable?

No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No
 Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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28. Crops--either planted or harvested

29. Farm animals Examples: Livestock, poultry, farm-raised fish

30. Farm machinery and equipment (Other than titled motor vehicles)

31. Farm and fishing supplies, chemicals, and feed

32. Other farming and fishing-related property not already listed in Part 6

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$0.00

34. Is the debtor a member of an agricultural cooperative?

No
 Yes. Is any of the debtor's property stored at the cooperative?
 No
 Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

No
 Yes. Book value _____ Valuation method _____ Current value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

No
 Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

No
 Yes

Debtor Exebridge, Inc. _____ Case number (if known) _____
 Name _____

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
Three (3) computer monitors			
One (1) printer		Comparable Sales	\$400.00
QuickBooks			Unknown
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43. Total of Part 7.			\$400.00

Add lines 39 through 42. Copy the total to line 86.

44. Is a depreciation schedule available for any of the property listed in Part 7?

No
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)			

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

48. Watercraft, trailers, motors, and related accessories *Examples:* Boats trailers, motors, floating homes, personal watercraft, and fishing vessels

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No
 Yes

Debtor Exebridge, Inc. _____ Case number (if known) _____
 Name _____

Part 9: Real property

54. Does the debtor own or lease any real property?

No. Go to Part 10.
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
55.1. 201 W. 5th Street Suite 1100 Austin, Texas 78701 201 W. 5th Street Shared workspace	<u>Lease</u>			<u>\$0.00</u>
55.2. Ashford Atrium 14825 St. Mary's Lane, Suite 204 Houston, Texas 77079 Office lease from Mission Equities GP, LLC	<u>Lease</u>			<u>\$0.00</u>
56. Total of Part 9.				<u>\$0.00</u>

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No
 Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. <u>Website - www.exebridge.com</u>			<u>Unknown</u>
63. Licenses, franchises, and royalties			
64. Customer lists, mailing lists, or other compilations			
65. <u>Customer List</u>			<u>Unknown</u>
66. Other intangibles, or intellectual property			

Debtor Exebridge, Inc. _____ Case number (if known) _____
 Name _____

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.
 Yes. Fill in the information below.

**Current value of
 debtor's interest**

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

No
 Yes

Debtor Exebridge, Inc.
Name _____ Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$1,270.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$2,914.12</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$173,077.77</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$400.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.</i> →		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column.	91a. <u>\$177,661.89</u>	91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$177,661.89</u>

Fill in this information to identify the case:Debtor name Exebridge, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) _____

 Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.**

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
---	--

2.1 Creditor's name <u>Sync Financial, LLC</u>	Describe debtor's property that is subject to a lien <u>All personal property</u>	<u>\$478,001.20</u>	<u>\$174,747.77</u>
Creditor's mailing address <u>6519 Tremolite Drive</u>	Describe the lien <u>Credit Agreement</u>		
	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Castlerock CO 80108	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Creditor's email address, if known <u>jschmitt@syncfinancial.com</u>	As of the petition filing date, the claim is: Check all that apply.		
Date debt was incurred <u>01/28/2016</u>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Last 4 digits of account number _____			
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.			

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**\$478,001.20**

Debtor **Exebridge, Inc.** Case number (if known) _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
<u>Clark Hill Strasburger</u> <u>Attn: Robert O'Boyle</u> <u>720 Brazos Street, Suite 700</u>	Line <u>2.1</u>	_____
<u>Austin</u> <u>TX</u> <u>78701</u>		

Fill in this information to identify the case:

Debtor	<u>Exebridge, Inc.</u>
United States Bankruptcy Court for the:	<u>WESTERN DISTRICT OF TEXAS</u>
Case number (if known)	<u> </u>

Check if this is an
amended filing

Official Form 206E/F**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$2,413.40
	<u>Emilio Caamano</u>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00
	<u>3104 Wedgescale Pass</u>		
	Leander TX 78641	Basis for the claim: <u>Expense reimbursement</u>	
	Date or dates debt was incurred <u>03/04/19</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>4</u>)		
2.2	Priority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$6,850.89
	<u>Sally Ratcliff</u>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$6,850.89
	<u>1614 Earl of Dunmore</u>		
	Katy TX 77449	Basis for the claim: <u>Sales Commissions</u>	
	Date or dates debt was incurred <u>7/31/2019</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>4</u>)		

Debtor Exebridge, Inc. Case number (if known) _____**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>
<u>Arrow Enterprise Computing Solutions Inc</u> <u>9201 E Dry Creek Rd</u>		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: <u>Loan</u>
<u>Centennial</u> CO <u>80112</u>		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Date or dates debt was incurred <u>7/1/18</u>		
Last 4 digits of account number _____		
3.2	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>
<u>AVT Technology Solutions LLC</u> <u>8700 S. Price Road</u>		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: <u>Goods</u>
<u>Tempe</u> AZ <u>85284</u>		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Date or dates debt was incurred <u>01/28/17</u>		
Last 4 digits of account number _____		
3.3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>
<u>Barracuda Networks, Inc.</u> <u>Dept. LA 22762</u>		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: <u>Goods</u>
<u>Pasadena</u> CA <u>91185-2762</u>		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Date or dates debt was incurred <u>03/19/19</u>		
Last 4 digits of account number <u>8 6 8 5</u>		
3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>
<u>CenturyLink Communications</u> <u>100 CenturyLink Drive</u>		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: <u>Services</u>
<u>Monroe</u> LA <u>71203</u>		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Date or dates debt was incurred <u>05/01/19</u>		
Last 4 digits of account number <u>2 6 8 0</u>		

Debtor Exebridge, Inc. Case number (if known) _____**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$3,236.70		
<i>Check all that apply.</i>					
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed					
Basis for the claim:					
<u>Services</u>					
Date or dates debt was incurred		<u>04/19/19</u>			
Last 4 digits of account number		<u>3</u>	<u>6</u>	<u>3</u>	<u>4</u>
3.6		Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$36,000.00	
<i>Check all that apply.</i>					
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed					
Basis for the claim:					
<u>Settlement agreement</u>					
Date or dates debt was incurred		<u>05/01/19</u>			
Last 4 digits of account number		—	—	—	—
3.7		Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$9,116.40	
<i>Check all that apply.</i>					
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed					
Basis for the claim:					
<u>Legal Fees</u>					
Date or dates debt was incurred		<u>04/24/19</u>			
Last 4 digits of account number		—	—	—	—
3.8		Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$10,850.00	
<i>Check all that apply.</i>					
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed					
Basis for the claim:					
<u>Services</u>					
Date or dates debt was incurred		<u>06/17/19</u>			
Last 4 digits of account number		—	—	—	—

Debtor Exebridge, Inc. Case number (if known) _____**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.9	Nonpriority creditor's name and mailing address <u>Dominic Romaguera</u> <u>17826 Green Elm Lane</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$150,000.00
 Spring TX 77379		Basis for the claim: <u>Promissory Note</u>	
Date or dates debt was incurred <u>12/13/18</u>		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number _____			
 3.10 Nonpriority creditor's name and mailing address <u>EK Lindberg, LLC</u> <u>777 E. Sonterra Blvd. #100</u>		As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$370,273.97
 San Antonio TX 78258		Basis for the claim: <u>Loan</u>	
Date or dates debt was incurred <u>3/30/17, 4/26/17</u>		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number _____			
 3.11 Nonpriority creditor's name and mailing address <u>Eric Long</u> <u>360 Nueces St. #4211</u>		As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$249,452.05
 Austin TX 78701		Basis for the claim: <u>Loan</u>	
Date or dates debt was incurred <u>2/27/17, 3/2/17</u>		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number _____			
 3.12 Nonpriority creditor's name and mailing address <u>Focus On IT Solutions, Inc.</u> <u>1425 Scarlet Oak Loop</u>		As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$41,823.42
 Winter Garden FL 34787		Basis for the claim: <u>Services</u>	
Date or dates debt was incurred <u>05/21/19</u>		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number _____			

Debtor Exebridge, Inc. Case number (if known) _____**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.13	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$65,834.52
<i>Check all that apply.</i>			
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			
Basis for the claim:			
<u>Loan</u>			
Austin TX 78701		Is the claim subject to offset?	
Date or dates debt was incurred <u>11/17/17</u>		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number _____			
3.14	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$2,120,866.27
<i>Check all that apply.</i>			
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			
Basis for the claim:			
<u>Loan</u>			
San Antonio TX 78258		Is the claim subject to offset?	
Date or dates debt was incurred <u>6/15/17-1/7/19</u>		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number _____			
3.15	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$45,768.12
<i>Check all that apply.</i>			
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			
Basis for the claim:			
<u>Services</u>			
Austin TX 78752		Is the claim subject to offset?	
Date or dates debt was incurred <u>05/14/19</u>		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number _____			
3.16	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$7,386.64
<i>Check all that apply.</i>			
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			
Basis for the claim:			
<u>Services</u>			
Dallas TX 75236		Is the claim subject to offset?	
Date or dates debt was incurred <u>07/08/19</u>		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number _____			

Debtor Exebridge, Inc. Case number (if known) _____**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.17	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
<u>Karla Zuniga</u> <u>3104 Wedgescale Pass</u>		<i>Check all that apply.</i>	<u>\$4,362.50</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
<u>Leander</u> <u>TX</u> <u>78641</u>		<u>Services</u>	
Date or dates debt was incurred		Is the claim subject to offset?	
<u>05/07/19</u>		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.18	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
<u>KCR Paul Family Partnership</u> <u>9508 Jollyville Rd.</u>		<i>Check all that apply.</i>	<u>\$155,383.01</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
<u>Austin</u> <u>TX</u> <u>78759</u>		<u>Loan</u>	
Date or dates debt was incurred		Is the claim subject to offset?	
<u>5/22/17, 11/17/17</u>		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.19	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
<u>Kyle Gauthreaux</u> <u>703 Split Rail Trail</u>		<i>Check all that apply.</i>	<u>\$157,574.79</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
<u>Austin</u> <u>TX</u> <u>78746</u>		<u>Loan</u>	
Date or dates debt was incurred		Is the claim subject to offset?	
<u>03/03/17, 11/17/17</u>		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.20	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
<u>McCullough Sudan</u> <u>1001 McKinney St., Suite 140</u>		<i>Check all that apply.</i>	<u>\$2,025.00</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
<u>Houston</u> <u>TX</u> <u>77002</u>		<u>Legal Fees</u>	
Date or dates debt was incurred		Is the claim subject to offset?	
<u>03/07/16</u>		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor Exebridge, Inc. Case number (if known) _____**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.21	Nonpriority creditor's name and mailing address <u>MER Paul Family Partnership</u> <u>9508 Jollyville Rd.</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$155,465.21
 <u>Austin</u> <u>TX</u> <u>78759</u>		Basis for the claim: <u>Loan</u>	
Date or dates debt was incurred <u>05/19/17, 11/17/17</u>		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number _____			
3.22	Nonpriority creditor's name and mailing address <u>Mission Equities GP, LLC</u> <u>14825 St. Mary's Lane</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$356,658.10
 <u>Houston</u> <u>TX</u> <u>77079</u>		Basis for the claim: <u>Lease</u>	
Date or dates debt was incurred <u>01/28/2016</u>		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number _____			
3.23	Nonpriority creditor's name and mailing address <u>Parsec Group</u> <u>999 18th St., Suite 1725</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,295.00
 <u>Denver</u> <u>CO</u> <u>80202</u>		Basis for the claim: <u>Services</u>	
Date or dates debt was incurred <u>06/01/19</u>		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number _____			
3.24	Nonpriority creditor's name and mailing address <u>Principal Life Insurance Company</u> <u>P.O. Box 10372</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$542.58
 <u>Des Moines</u> <u>IA</u> <u>50306-0372</u>		Basis for the claim: <u>Insurance premiums</u>	
Date or dates debt was incurred <u>07/18/19</u>		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number <u>0 0 0 1</u>			

Debtor Exebridge, Inc. Case number (if known) _____**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.25	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$12,502.00
<i>Check all that apply.</i>			
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			
Basis for the claim:			
Goods			
Date or dates debt was incurred	<u>03/28/19</u>	Is the claim subject to offset?	
Last 4 digits of account number	— — — —	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.26 Nonpriority creditor's name and mailing address			
As of the petition filing date, the claim is:			
\$146,045.36			
<i>Check all that apply.</i>			
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			
Basis for the claim:			
Goods			
Date or dates debt was incurred	<u>05/21/19</u>	Is the claim subject to offset?	
Last 4 digits of account number	<u>2 4 0 4</u>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.27 Nonpriority creditor's name and mailing address			
As of the petition filing date, the claim is:			
\$12,733.00			
<i>Check all that apply.</i>			
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			
Basis for the claim:			
Services			
Date or dates debt was incurred	<u>03/04/19</u>	Is the claim subject to offset?	
Last 4 digits of account number	— — — —	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.28 Nonpriority creditor's name and mailing address			
As of the petition filing date, the claim is:			
\$14,000.00			
<i>Check all that apply.</i>			
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			
Basis for the claim:			
Services			
Date or dates debt was incurred	<u>06/14/19</u>	Is the claim subject to offset?	
Last 4 digits of account number	— — — —	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Exebridge, Inc. Case number (if known) _____**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<u>Capital Recovery Advisors</u> <u>Attn: Walter Hanson</u> <u>2400 Augusta Dr., Ste. 212</u>	Line <u>3.22</u> <input type="checkbox"/> Not listed. Explain: _____	_____
	<u>Houston</u> <u>TX</u> <u>77057</u>		
4.2	<u>Receivables Control Corporation</u> <u>Attn: Tech Data Corporation</u> <u>7373 Kirkwood Court, Suite 200</u>	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain: _____	_____
	<u>Maple Grove</u> <u>MN</u> <u>55369</u>		
4.3	<u>Tech Data</u> <u>P.O. Box 731209</u>	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain: _____	_____
	<u>Dallas</u> <u>TX</u> <u>75376-1209</u>		

Debtor Exebridge, Inc. Case number (if known) _____**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. <u>\$9,264.29</u>
5b. Total claims from Part 2	5b. + <u>\$4,498,290.89</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. <u>\$4,507,555.18</u>

Fill in this information to identify the case:

Debtor name	<u>Exebridge, Inc.</u>	
United States Bankruptcy Court for the: <u>WESTERN DISTRICT OF TEXAS</u>		
Case number (if known)	Chapter	<u>7</u>

Check if this is an amended filing

Official Form 206G**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	Cloud Computing Services	<u>Amazon Web Services, Inc.</u> <u>P.O. Box 81226</u>		
	State the term remaining	<u>Month-to-month</u>			
	List the contract number of any government contract		<u>Seattle</u>	<u>WA</u>	<u>98108-1226</u>
2.2	State what the contract or lease is for and the nature of the debtor's interest	Cloud Computing Services	<u>CENTURYLINK</u> <u>P.O. BOX 29040</u>		
	State the term remaining	<u>Month-to-month</u>			
	List the contract number of any government contract		<u>PHOENIX</u>	<u>AZ</u>	<u>85038</u>
2.3	State what the contract or lease is for and the nature of the debtor's interest	Business Management SaaS	<u>ConnectWise</u> <u>4110 George Rd., Suite 200</u>		
	State the term remaining	<u>Month-to-month</u>			
	List the contract number of any government contract		<u>Tampa</u>	<u>FL</u>	<u>33634</u>
2.4	State what the contract or lease is for and the nature of the debtor's interest	Data Storage	<u>Dropbox</u> <u>333 Brannan St.</u>		
	State the term remaining	<u>Month-to-month</u>			
	List the contract number of any government contract		<u>San Francisco</u>	<u>CA</u>	<u>94107</u>

Debtor Exebridge, Inc. Case number (if known) _____**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

	List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.5	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Workshare office lease</u> <u>Industrious AUS 201 W 5th, LLC</u> <u>201 W. 5th Street</u> <u>11th Floor</u> <u>2 months notice</u> <u>Austin TX 78701</u>
2.6	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Telecom Services</u> <u>IntelePeer Communications</u> <u>155 Bovet Rd</u> <u>Month-to-month</u> <u>San Mateo CA 94402</u>
2.7	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Software Services</u> <u>Microsoft Office 365</u> <u>One Microsoft Way</u> <u>Month-to-month</u> <u>Redmond WA 98052</u>
2.8	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Office Lease at Ashford Atrium</u> <u>Contract is in DEFAULT</u> <u>Mission Equities GP, LLC</u> <u>14825 St. Mary's Lane</u> <u>Approx. 1 year</u> <u>Houston TX 77079</u>

Fill in this information to identify the case:

Debtor name	<u>Exebridge, Inc.</u>
United States Bankruptcy Court for the:	<u>WESTERN DISTRICT OF TEXAS</u>
Case number (if known)	

Check if this is an amended filing

Official Form 206H**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	Check all schedules that apply:
Name	Mailing address	Name	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.1 Kimberly Hieber	<u>2004 East Side Drive</u> Number Street	Sync Financial, LLC	
	<u>Austin</u> TX 78704 City State ZIP Code		
2.2 Michael Hieber	<u>2004 East Side Drive</u> Number Street	Sync Financial, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	<u>Austin</u> TX 78704 City State ZIP Code		

Fill in this information to identify the case:Debtor Name Exebridge, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known): _____

 Check if this is an amended filingOfficial Form 206Sum**Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B.....	\$0.00
1b. Total personal property: Copy line 91A from Schedule A/B.....	\$177,661.89
1c. Total of all property Copy line 92 from Schedule A/B.....	\$177,661.89

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....

\$478,001.20**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F.....	\$9,264.29
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	+ \$4,498,290.89

4. Total liabilities

Lines 2 + 3a + 3b.....

\$4,985,556.38

Fill in this information to identify the case and this filing:

Debtor Name	<u>Exebridge, Inc.</u>
United States Bankruptcy Court for the:	<u>WESTERN DISTRICT OF TEXAS</u>
Case number (if known)	_____

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/21/2019
MM / DD / YYYY

X /s/ Michael Hieber
Signature of individual signing on behalf of debtor

Michael Hieber
Printed name
President
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name	<u>Exebridge, Inc.</u>
United States Bankruptcy Court for the:	<u>WESTERN DISTRICT OF TEXAS</u>
Case number (if known)	<u> </u>

Check if this is an amended filing

Official Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/19**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue

Check all that apply.

**Gross revenue
(before deductions and exclusions)**

From the beginning of the fiscal year to filing date:	From <u>01/01/2019</u> MM / DD / YYYY	to	Filing date <u> </u>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$1,314,059.21</u>
For prior year:	From <u>01/01/2018</u> MM / DD / YYYY	to	<u>12/31/2018</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$8,018,968.87</u>
For the year before that:	From <u>01/01/2017</u> MM / DD / YYYY	to	<u>12/31/2017</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$8,140,060.01</u>

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

3.1.	Creditor's name and address Creditor's name 19A Laguna St., BRGY Ramon Street Magsaysay, BAGO BANTAY	Dates 6/7/19, 7/2/19, 7/31/19	Total amount or value <u>\$13,200.00</u>	Reasons for payment or transfer Check all that apply				
				<input type="checkbox"/> Secured debt	<input type="checkbox"/> Unsecured loan repayments	<input type="checkbox"/> Suppliers or vendors	<input checked="" type="checkbox"/> Services	<input type="checkbox"/> Other _____
	Quezon City	MM PHIL State ZIP Code						

Debtor	<u>Exebridge, Inc.</u> Name			Case number (if known)		
Creditor's name and address 3.2. Amazon Web Services Creditor's name P.O. Box 81226 Street				Dates 6/27/19, 8/1/19	Total amount or value \$12,323.69	Reasons for payment or transfer <i>Check all that apply</i> <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
Seattle WA 98108-1226 City State ZIP Code						
Creditor's name and address 3.3. Carahsoft Creditor's name 11493 Sunset Hills Rd. Street				Dates 7/2/19	Total amount or value \$10,131.86	Reasons for payment or transfer <i>Check all that apply</i> <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
Rendon VA 20190 City State ZIP Code						
Creditor's name and address 3.4. Focus On IT Solutions, Inc. Creditor's name 1425 Scarlet Oak Loop Street				Dates 6/1/19, 6/28/19, 7/16/19	Total amount or value \$38,031.32	Reasons for payment or transfer <i>Check all that apply</i> <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
Winter Garden FL 34787 City State ZIP Code						
Creditor's name and address 3.5. Industrious AUS 201 W 5th, LLC Creditor's name 201 W. 5th Street Street 11th Floor				Dates 6/19/19, 7/11/19, 8/1/19	Total amount or value \$7,779.30	Reasons for payment or transfer <i>Check all that apply</i> <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Rent
Austin TX 78701 City State ZIP Code						
Creditor's name and address 3.6. Ingram Micro Creditor's name 1759 Wehrle Dr. Street				Dates 6/27/19, 6/28/19, 7/8/19, 7/16/19	Total amount or value \$84,135.25	Reasons for payment or transfer <i>Check all that apply</i> <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
Williamsville NY 14221 City State ZIP Code						
Creditor's name and address 3.7. Inventive Works, LLC Creditor's name 7701 N. Lamar Blvd., Suite 500 Street				Dates 5/29/19- 7/30/19	Total amount or value \$108,413.04	Reasons for payment or transfer <i>Check all that apply</i> <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
Austin TX 78752 City State ZIP Code						
Creditor's name and address 3.8. Pax8 Creditor's name 6400 S. Fiddlers Green Circle Street Suite 1500				Dates 6/18/19, 7/17/19	Total amount or value \$6,947.51	Reasons for payment or transfer <i>Check all that apply</i> <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
Greenwood Village CO 80111 City State ZIP Code						

Debtor	<u>Exebridge, Inc.</u> Name			Case number (if known)		
Creditor's name and address				Dates	Total amount or value	Reasons for payment or transfer
3.9.	<u>Pyan</u> Creditor's name 12623 Vindon Drive Street			6/19/19, 6/27/19	\$10,000.00	<i>Check all that apply</i>
						<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
Houston TX 77024 City State ZIP Code						
Creditor's name and address				Dates	Total amount or value	Reasons for payment or transfer
3.10.	<u>Sync Financial, LLC</u> Creditor's name 6519 Tremolite Drive Street			6/4/19	\$15,000.00	<i>Check all that apply</i>
						<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
Castlerock CO 80108 City State ZIP Code						
Creditor's name and address				Dates	Total amount or value	Reasons for payment or transfer
3.11.	<u>Texas Comptroller of Public Accounts</u> Creditor's name Revenue Accounting Division - Bankruptcy Street P.O. Box 13528 Capitol Station			6/3/19, 7/19/19, 7/23/19, 8/11/19	\$17,911.53	<i>Check all that apply</i>
						<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Franchise taxes _____
Austin TX 78711 City State ZIP Code						
Creditor's name and address				Dates	Total amount or value	Reasons for payment or transfer
3.12.	<u>Traversa</u> Creditor's name 7324 Gaston Ave. Street			6/1/19, 6/27/19	\$10,000.00	<i>Check all that apply</i>
						<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
Dallas TX 75373-1209 City State ZIP Code						
Creditor's name and address				Dates	Total amount or value	Reasons for payment or transfer
3.13.	<u>Wireless Training & Solutions, LLC.</u> Creditor's name 7800 Miller Dr., Unit B Street			8/1/19	\$7,400.00	<i>Check all that apply</i>
						<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
Frederick CO 80504 City State ZIP Code						

Debtor Exebridge, Inc. _____ Case number (if known) _____
 Name _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.	<u>Sync Financial, LLC</u> Insider's name <u>6519 Tremolite Drive</u> Street _____	<u>8/23/18-5/17/19</u>	<u>\$9,388,604.20</u>	<u>Guaranteed Debt</u>
	<u>Castlerock</u> City _____	<u>CO</u> State _____	<u>80108</u> ZIP Code _____	

Relationship to debtor

Creditor

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	<u>Sync Financial, LLC</u> Creditor's name <u>6519 Tremolite Drive</u> Street _____	<u>A/R - Notice sent to account debtors under Tex. Bus. & Comm. Code § 9.607</u>	<u>7/30/2019</u>	_____
	<u>Castlerock</u> City _____	<u>CO</u> State _____	<u>80108</u> ZIP Code _____	

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

None

	Case title	Nature of case	Court or agency's name and address	Status of case	
7.1.	<u>Jones, Cory v. Flint, Derek, et al.</u>	<u>Employment</u>	<u>Harris County District Court</u> Name _____ <u>201 Caroline</u> Street _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded	
	<u>Case number</u> <u>201634130</u>		<u>Houston</u> City _____	<u>TX</u> State _____	<u>77002</u> ZIP Code _____

Debtor	<u>Exebridge, Inc.</u>		Case number (if known)		
	Name				
	Case title	Nature of case	Court or agency's name and address	Status of case	
7.2.	<u>Dominic Romaguera</u>	<u>Promissory Note</u>	<u>Harris County District Court</u>	<input checked="" type="checkbox"/> Pending	
			<u>201 Caroline</u>	<input type="checkbox"/> On appeal	
			Street	<input type="checkbox"/> Concluded	
	Case number		<u>Houston</u>	<u>TX</u>	<u>77002</u>
	<u>2018-70915</u>		City	State	ZIP Code
	Case title	Nature of case	Court or agency's name and address	Status of case	
7.3.	<u>Sync Financial, LLC v. Exebridge, Inc.</u>	<u>Contract</u>	<u>Western District of Texas- Austin</u>	<input type="checkbox"/> Pending	
			<u>501 West Fifth Street, Suite 1100</u>	<input type="checkbox"/> On appeal	
			Street	<input checked="" type="checkbox"/> Concluded	
	Case number		<u>Austin</u>	<u>TX</u>	<u>78701</u>
	<u>1:19-CV-711-LY</u>		City	State	ZIP Code
	Case title	Nature of case	Court or agency's name and address	Status of case	
7.4.	<u>Sync Financial, LLC v. Exebridge, Inc., et al.</u>	<u>Arbitration - Loan/Credit Agreement</u>	<u>American Arbitration Association</u>	<input checked="" type="checkbox"/> Pending	
			<u>1101 Laurel Oak Road, Suite 100</u>	<input type="checkbox"/> On appeal	
			Street	<input type="checkbox"/> Concluded	
	Case number		<u>Voorhees</u>	<u>NJ</u>	<u>08043</u>
	<u>Unknown</u>		City	State	ZIP Code

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Debtor Exebridge, Inc. _____ Case number (if known) _____
 Name _____

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

	Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1.	<u>Waller Lansden Dortch & Davis LLP</u>		<u>08/08/19; 08/12/19</u>	<u>\$16,000.00</u>
Address				
<u>100 Congress Ave.</u>				
Street				
<u>Suite 1800</u>				
Austin TX 78701				
City State ZIP Code				
Email or website address				
<u>www.wallerlaw.com</u>				
Who made the payment, if not debtor?				

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1.	<u>EK Lindberg, LLC, et al.-see description</u>	<u>State DIR Receivable, invoice 80203 dated 02/26/2018, transferred to: EK Lindberg, LLC; MER Paul Family Partnership; KCR Paul Family Partnership; Kyle Gauthreaux; and RPR Paul Family Partnership for \$720,481.00</u>	<u>1/15/2019</u>	<u>\$847,625.89</u>
Address				
<u>777 E. Sonterra Blvd., Suite 100</u>				
Street				
San Antonio TX 78258				
City State ZIP Code				
Relationship to debtor				
Creditors				

Debtor Exebridge, Inc. Case number (if known) _____

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.2. <u>Waller Lansden Dortch & Davis LLP</u>	<u>Retainer for non-bankruptcy legal services</u>	<u>7/22/19; 8/8/19</u>	<u>\$13,000.00</u>
Address			
<u>100 Congress Ave., Suite 1800</u>			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address

14.1. 14825 St. Mary's Ln, Suite 204 From 8/1/16 To 11/30/17
Street

Houston TX **77079**
City State ZIP Code

Dates of occupancy

Address **Dates of occupancy**

Street

Dates of occupancy

City _____ State _____ ZIP Code _____

P.O. Box 79353

Dates of occupancy

14.3. P.O. Box 79353 From 08/2016 To 01/2018
Street

Houston TX **77279**
City State ZIP Code

Debtor Exebridge, Inc. _____ Case number (if known) _____
 Name _____

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.
 Yes. Fill in the information below.

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No.
 Yes. State the nature of the information collected and retained _____

Does the debtor have a privacy policy about that information?

No.
 Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?
 No. Go to Part 10.
 Yes. Fill in below:

Name of plan	Employer identification number of the plan
<u>John Hancock</u>	EIN: <u>7</u> <u>6</u> - <u>0</u> <u>5</u> <u>5</u> <u>0</u> <u>7</u> <u>9</u> <u>5</u>

Has the plan been terminated?

No
 Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Debtor Exebridge, Inc. _____ Case number (if known) _____
 Name _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
<u>Extra Space Storage</u> Name _____ <u>2631 S. Capital of Texas Hwy.</u> Street _____	<u>Michael Hieber</u> <u>Kimberly Hieber</u> Address _____	<u>Historical Paper Files</u>	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
<u>Austin</u> City _____	<u>TX</u> <u>78746</u> State ZIP Code _____		

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

No

Yes. Provide details below.

Debtor Exebridge, Inc. _____ Case number (if known) _____
 Name _____

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No
 Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

No
 Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address

Dates of service

26b.1. Hans Lindberg _____ From October 2017 To March 2019
 Name _____
777 E. Sonterra Blvd., Suite 100 _____
 Street _____

San Antonio

TX

78258

State

ZIP Code

Name and address

Dates of service

26b.2. Michael Hieber _____ From 3/21/2019 To Present
 Name _____
2004 East Side Drive _____
 Street _____

Austin

TX

78704

State

ZIP Code

Name and address

Dates of service

26b.3. Jeanette Rosas _____ From 2007 To 11/20/2017
 Name _____
16303 Sky Blue Lane _____
 Street _____

Houston

TX

77095

State

ZIP Code

Debtor Exebridge, Inc. _____ Case number (if known) _____
 Name _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address

**If any books of account and records are
unavailable, explain why**

26c.1. Michael Hieber

Name _____

2004 East Side Drive

Street _____

Austin

TX

78704

City _____

State _____

ZIP Code _____

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1. Sync Financial, LLC

Name _____

6519 Tremolite Drive

Street _____

Castlerock

CO

80108

City _____

State _____

ZIP Code _____

Name and address

26d.2. Ingram Micro

Name _____

1759 Wehrle Dr.

Street _____

Williamsville

NY

14221

City _____

State _____

ZIP Code _____

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No.

Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Kimberly Hieber	2004 East Side Drive Austin, TX 78704	CEO, Director and Stockholder	100%
Michael Hieber	2004 East Side Drive Austin, TX 78704	President and Director	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

Debtor Exebridge, Inc. _____ Case number (if known) _____
 Name _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. <u>Kimberly Hieber</u> Name <u>2004 East Side Dr.</u> Street	<u>Salary - \$5,000 / Mo</u> <u>\$64,442.43</u>	<u>8/24/18 - 8/09/19</u>	<u>Salary and expense reimbursements</u>

Austin TX 78704
City State ZIP Code

Relationship to debtor

CEO, Director, Stockholder

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.2. <u>Michael Hieber</u> Name <u>2004 East Side Dr.</u> Street	<u>Salary - \$7,000 / Mo</u> <u>\$120,003.99</u>	<u>8/24/18 - 8/09/19</u>	<u>Salary and expense reimbursements</u>

Austin TX 78704
City State ZIP Code

Relationship to debtor

President, Director

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No

Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No

Yes. Identify below.

Debtor Exebridge, Inc. _____ Case number (if known) _____
 Name _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/21/2019
 MM / DD / YYYY

/s/ Michael Hieber _____ Printed name Michael Hieber _____

Signature of individual signing on behalf of the debtor

Position or relationship to debtor President _____

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No
 Yes

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

In re **Exebridge, Inc.**

Case No. _____

Chapter 7 _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	<u>\$16,000.00</u>
Prior to the filing of this statement I have received.....	<u>\$16,000.00</u>
Balance Due.....	<u>\$0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify) _____

3. The source of compensation to be paid to me is:

Debtor Other (specify) _____

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

Negotiations with creditors, adversary proceedings, and winding down and termination of corporate existence

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

08/21/2019

Date

/s/ Cleveland R. Burke

*Cleveland R. Burke
Waller Lansden Dortch & Davis, LLP
100 Congress Avenue, 18th Floor
Austin, TX 78701
Phone: (512) 685-6400 / Fax: (512) 685-6417*

Bar No. 24064975

/s/ Michael Hieber

*Michael Hieber
President*

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION

IN RE: **Exebridge, Inc.**

CASE NO

CHAPTER **7**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 8/21/2019

Signature /s/ Michael Hieber
Michael Hieber
President

Date _____

Signature _____

Amazon Web Services, Inc.
P.O. Box 81226
Seattle, WA 98108-1226

Arrow Enterprise Computing Solutions Inc
9201 E Dry Creek Rd
Centennial, CO 80112

AVT Technology Solutions LLC
8700 S. Price Road
Tempe, AZ 85284

Barracuda Networks, Inc.
Dept. LA 22762
Pasadena, CA 91185-2762

Capital Recovery Advisors
Attn: Walter Hanson
2400 Augusta Dr., Ste. 212
Houston, TX 77057

CENTURYLINK
P.O. BOX 29040
PHOENIX, AZ 85038

CenturyLink Communications
100 CenturyLink Drive
Monroe, LA 71203

Clark Hill Strasburger
Attn: Robert O'Boyle
720 Brazos Street, Suite 700
Austin, TX 78701

ConnectWise
4110 George Rd., Suite 200
Tampa, FL 33634

Cory Jones
3700 Buffalo Speedway, #420
Houston, TX 77098

Craddock Massey, LLP
1250 Capital of Texas Hwy. S.
Bldg. 1, Suite 420
Austin, TX 78746

CyberDX
991 Discovery Drive
Huntsville, AL 35806-2811

Dominic Romaguera
17826 Green Elm Lane
Spring, TX 77379

Dropbox
333 Brannan St.
San Francisco, CA 94107

EK Lindberg, LLC
777 E. Sonterra Blvd. #100
San Antonio, TX 78258

Emilio Caamano
3104 Wedgescale Pass
Leander, TX 78641

Eric Long
360 Nueces St. #4211
Austin, TX 78701

Focus On IT Solutions, Inc.
1425 Scarlet Oak Loop
Winter Garden, FL 34787

Ginger Holdings, LLC
360 Nueces St. #4211
Austin, TX 78701

Hans Lindberg
777 E. Sonterra Blvd., Suite 100
San Antonio, TX 78258

Industrious AUS 201 W 5th, LLC
201 W. 5th Street
11th Floor
Austin, Texas 78701

IntelePeer Communications
155 Bovet Rd
San Mateo, CA 94402

Internal Revenue Service
Centralized Insolvency Office
P.O. Box 7346
Philadelphia, PA 19101-7346

Inventive Works, LLC
7701 N. Lamar Blvd., Suite 500
Austin, TX 78752

Johnston Technical Services
5310 S. Cockrell Hill Road
Dallas, TX 75236

Karla Zuniga
3104 Wedgescale Pass
Leander, TX 78641

KCR Paul Family Partnership
9508 Jollyville Rd.
Austin, TX 78759

Kimberly Hieber
2004 East Side Drive
Austin, TX 78704

Kyle Gauthreaux
703 Split Rail Trail
Austin, TX 78746

McCullough Sudan
1001 McKinney St., Suite 140
Houston, TX 77002

MER Paul Family Partnership
9508 Jollyville Rd.
Austin, TX 78759

Michael Hieber
2004 East Side Drive
Austin, TX 78704

Microsoft Office 365
One Microsoft Way
Redmond, WA 98052

Mission Equities GP, LLC
14825 St. Mary's Lane
Houston, TX 77079

Parsec Group
999 18th St., Suite 1725
Denver, CO 80202

Principal Life Insurance Company
P.O. Box 10372
Des Moines, IA 50306-0372

Quest Software Inc.
4 Polaris Way
Aliso Viejo, CA 92656

Receivables Control Corporation
Attn: Tech Data Corporation
7373 Kirkwood Court, Suite 200
Maple Grove, MN 55369

Sally Ratcliff
1614 Earl of Dunmore
Katy, TX 77449

Scansource
P.O. Box 730987
Dallas, TX 75376-0987

Sync Financial, LLC
6519 Tremolite Drive
Castlerock, CO 80108

Tech Data
P.O. Box 731209
Dallas, TX 75376-1209

Texas Comptroller of Public Accounts
Revenue Accounting Division - Bankruptcy
P.O. Box 13528 Capitol Station
Austin, TX 78711

Traversa
7324 Gaston Ave.
Dallas, TX 75373-1209

Travis County Attorney's Office
Attention: County Attorney
P.O. Box 1748
Austin, TX 78767

Travis County Tax Assessor
Attn: Bruce Elfant
5501 Airport Blvd.
Austin, TX 78751

United States Trustee
903 San Jacinto, Ste. 230
Austin, TX 78701

Wireless Training & Solutions, LLC.
7800 Miller Dr., Unit B
Frederick, CO 80504